

# HONG FOK CORPORATION LIMITED

(Company Registration No. 196700468N)

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## INCREASE IN PROGRAMME LIMIT FROM S\$300,000,000 TO S\$600,000,000 AND UPDATE OF AND AMENDMENTS TO MULTICURRENCY DEBT ISSUANCE PROGRAMME

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Hong Fok Corporation Limited (the "Issuer") wishes to announce that it has updated its S\$300,000,000 Multicurrency Medium Term Note Programme (the "Programme"), established on 12 December 2012, to provide that (i) in addition to notes (the "Notes"), perpetual securities (the "Perpetual Securities" and, together with the Notes, the "Securities") may also be issued under the Programme, and (ii) the maximum aggregate principal amount of Securities that may be issued under the Programme (when added to the principal amount of Securities outstanding) is increased from S\$300,000,000 to S\$600,000,000. In connection with the foregoing, the Programme has been renamed as the Issuer's "S\$600,000,000 Multicurrency Debt Issuance Programme". The Securities will be issued pursuant to exemptions invoked under Sections 274 and 275 of the Securities and Futures Act, Chapter 289 of Singapore. The Hongkong and Shanghai Banking Corporation Limited and Oversea-Chinese Banking Corporation Limited are the arrangers of the Programme.

Under the Programme, the Issuer may from time to time issue Securities in series or tranches denominated in Singapore dollars or any other currency agreed between the Issuer and the relevant dealer(s) on the same or different issue dates. The net proceeds arising from the issue of the Securities under the Programme (after deducting issue expenses) will be used for general corporate purposes which may include refinancing certain of the existing borrowings, and financing capital expenditure, investments and general working capital of the Issuer and its subsidiaries or such other purpose(s) as may be specified in the relevant pricing supplement.

The Notes and Perpetual Securities which are specified as senior in the applicable pricing supplement will constitute direct, unconditional, unsubordinated and unsecured obligations of the Issuer and shall at all times rank *pari passu* and rateably without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Issuer. The Perpetual Securities which are specified as subordinated in the applicable pricing supplement will constitute direct, unconditional, subordinated and unsecured obligations of the Issuer and shall at all times rank *pari passu* without any preference or priority among themselves, and *pari passu* with any Parity Obligations (as defined in the terms and conditions of the Perpetual Securities) of the Issuer.

Application has been made to the Singapore Exchange Securities Trading Limited (the "SGX-ST") for permission to deal in and the quotation for any Securities which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Securities have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Securities on the SGX-ST are not to be taken as an indication of the merits of the Issuer, the subsidiaries of the Issuer, the associated companies of the Issuer, the Programme or such Securities.

### BY ORDER OF THE BOARD

CHEONG HOOI KHENG  
Director

Singapore  
3 October 2014