

HONG FOK CORPORATION LIMITED

(Company Registration No. 196700468N)

ISSUE OF S\$120,000,000 4.75 PER CENT. NOTES DUE 2019 UNDER THE S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF HONG FOK CORPORATION LIMITED

Hong Fok Corporation Limited (the "**Issuer**") wishes to announce the appointment of Oversea-Chinese Banking Corporation Limited as the sole lead manager and bookrunner in connection with the issue of S\$120,000,000 4.75 per cent. Notes due 2019 (the "**Series 002 Notes**") under its S\$300,000,000 Multicurrency Medium Term Note Programme (the "**Programme**").

The Issuer also wishes to announce that launch and pricing of the Series 002 Notes have taken place today. Any offering of the Series 002 Notes has been and will be made pursuant to exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act, Chapter 289 of Singapore.

The Series 002 Notes will be issued at an issue price of 100% of their principal amount and in denominations of S\$250,000. The Series 002 Notes will bear interest at a fixed rate of 4.75 per cent. per annum payable semi-annually in arrear. The Series 002 Notes are expected to be issued on 22 March 2013, subject to satisfaction of customary closing conditions, and are expected to mature on 22 March 2019.

The net proceeds from the issue of the Series 002 Notes under the Programme (after deducting issue expenses) will be used for general corporate purposes which may include refinancing certain of the existing borrowings, and financing capital expenditure, investments and general working capital of the Issuer and its subsidiaries.

Application will be made to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 002 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 002 Notes on the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Series 002 Notes.

BY ORDER OF THE BOARD

CHEONG HOOI KHENG

Director

Singapore

13 March 2013