

HONG FOK CORPORATION LIMITED

(Company Registration No. 196700468N)

ISSUE OF S\$100,000,000 4.75 PER CENT. NOTES DUE 2018 UNDER THE S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF HONG FOK CORPORATION LIMITED

Further to its announcement dated 17 January 2013, Hong Fok Corporation Limited (the “**Issuer**”) is pleased to announce that it has today issued S\$100,000,000 4.75 per cent. Notes due 2018 (the “**Series 001 Notes**”) under its S\$300,000,000 multicurrency medium term note programme (the “**Programme**”).

The Hongkong and Shanghai Banking Corporation Limited and Oversea-Chinese Banking Corporation Limited acted as the joint lead managers in relation to the issue of the Series 001 Notes.

The Series 001 Notes will bear interest at a fixed rate of 4.75 per cent. per annum payable semi-annually in arrear and will mature on 24 January 2018.

The net proceeds from the issue of the Series 001 Notes (after deducting issue expenses) will be used for general corporate purposes which may include refinancing certain of the existing borrowings, and financing capital expenditure, investments and general working capital of the Issuer and its subsidiaries.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 001 Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from the SGX-ST for the listing and quotation of the Series 001 Notes is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Series 001 Notes. The Series 001 Notes are expected to be listed on the SGX-ST on 25 January 2013.

BY ORDER OF THE BOARD

CHEONG HOOI KHENG
Director

Singapore
24 January 2013